Kenneth L. Cannon II (kcannon@djplaw.com) (3705)
Steven J. McCardell (smccardell@djplaw.com) (2144)
DURHAM JONES & PINEGAR, P.C.
111 East Broadway, Suite 900
P.O. Box 4050
Salt Lake City, UT   84110-4050
Telephone: (801) 415-3000/Fax: (801) 415-3500

Michael V. Blumenthal (mblumenthal@crowell.com) (admitted pro hac vice)
Steven B. Eichel (seichel@crowell.com) (admitted pro hac vice)
CROWELL & MORING LLP
590 Madison Avenue, 20th Floor
New York, NY 10022
Telephone: (212) 223-4000/Fax: (212) 223-4134

Counsel for Easy Street Partners, LLC, Debtor and Debtor in Possession

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF UTAH, CENTRAL DIVISION**

In re:	
EASY STREET HOLDING, LLC, *et al.*,	Bankruptcy Case No. 09-29905
	Jointly Administered with Cases
Debtors.	09-29907 and 09-29908
Address: 201 Heber Avenue	Chapter 11
Park City, UT 84060	
	Honorable R. Kimball Mosier
Tax ID Numbers:	
35-2183713 (Easy Street Holding, LLC),	
20-4502979 (Easy Street Partners, LLC), and	**[FILED ELECTRONICALLY]**
84-1685764 (Easy Street Mezzanine, LLC)	

**NOTICE OF HEARING ON THE DISCLOSURE STATEMENT WITH RESPECT
TO PLAN OF REORGANIZATION OF EASY STREET PARTNERS, LLC**

PLEASE TAKE NOTICE that Easy Street Partners, LLC ("Partners" or the "Debtor"),

has filed a disclosure statement (the "Disclosure Statement") and a plan of reorganization (the

"Plan") under Chapter 11 of the Bankruptcy Code. Copies of the Disclosure Statement and Plan

have been served on certain parties in the Debtor's Chapter 11 case as required by Fed. R. Bankr.

P. 3017(a). If you have not received copies of the Disclosure Statement and Plan, you may

obtain copies by requesting them from the undersigned counsel.

> **PLEASE TAKE FURTHER NOTICE** that the hearing on approval of the Disclosure

Statement will be held before the Honorable R. Kimball Mosier, United States Bankruptcy

Judge, on **Thursday, February 18, 2010, at 1:30 p.m., MST**, in courtroom, room 369 of the

Frank E. Moss United States Courthouse, 350 South Main Street, Salt Lake City, Utah 84101.

> **PLEASE TAKE FURTHER NOTICE** that **Friday, February 12, 2010, at 4:30 p.m.,**

MST, is the deadline for filing and serving objections to the Disclosure Statement. Objections

must be in writing and must be filed and served in accordance with Fed. R. Bankr. P. 3017(a) on

or before that date to be considered by the Court. Objections must be filed at:

> Clerk
> United States Bankruptcy Court
> 350 South Main Street, # 301
> Salt Lake City, Utah 84101

Copies of objections must be served on the counsel for the Debtor listed below, on counsel for

the Official Committee of Unsecured Creditors, Lon A. Jenkins, Jones Waldo Holbrook &

McDonough PC, 170 South Main Street, # 1500, Salt Lake City, Utah 84101, email:

lajenkins@joneswaldo.com, and on counsel for WestLB, AG, Richard W. Havel, Sidley Austin

LLP, 555 West Fifth Street, Suite 4000, Los Angeles, California 90013, email:

RHavel@Sidley.com (collectively, the "Notice Parties"). You or your attorney must attend the

hearing on the Disclosure Statement if you want your objection to be considered by the

Bankruptcy Court.

PLEASE TAKE FURTHER NOTICE that, if you mail your objection to the

Bankruptcy Court for filing, you must mail it early enough so that the Court and the Notice

Parties will receive it on or before the time and date stated above.

DATED: January 15, 2010.

DURHAM JONES & PINEGAR, P.C.

By: /s/ Kenneth L. Cannon II
_____
Kenneth L. Cannon II (kcannon@djplaw.com)(3705)
Steven J. McCardell (smccardell@djplaw.com)(2144)
111 East Broadway, Suite 900
P.O. Box 4050
Salt Lake City, UT   84110-4050
Telephone: (801) 415-3000/Fax: (801) 415-3500

and

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